

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

LEHMAN BROTHERS HOLDINGS, INC., *et al.*

Debtors.

:
:
: **Chapter 11 Case No.**
:
: **08-13555 (JMP)**
:
: **(Jointly Administered)**

**VERIFIED STATEMENT OF STRADLEY RONON
STEVENS & YOUNG, LLP PURSUANT TO BANKRUPTCY RULE 2019(a)**

Stradley Ronon Stevens & Young, LLP (“Stradley”), as attorneys for the entities listed on Exhibit A hereto (collectively, the “Entities”), in connection with the Chapter 11 cases of Lehman Brothers Holdings, Inc., and its related subsidiaries and affiliates (collectively, the “Debtors”), makes the following statement (the “Statement”) pursuant to Rule 2019(a) of the Federal Rules of Bankruptcy Procedure.

1. Stradley is counsel or special counsel to the Entities in the above-captioned cases. The address of Stradley for purposes of this Statement is 2600 One Commerce Square, Philadelphia, PA 19103-7098.

2. The mailing address for each of the Entities is listed on Exhibit A hereto.

3. Each of the Entities may hold claims against and/or interests in one or more of the Debtors arising out of applicable agreements, law or equity pursuant to their relationship with one or more of the Debtors.

4. The specific nature and amounts of the claims held by the Entities will be set forth in the proofs of claims or interests, as applicable, filed against the Debtors’ estates.

5. Each of the Entities separately requested that Stradley represent them in connection with the Debtors' Chapter 11 cases. Stradley may also represent the Entities on matters unrelated to the cases.

6. The Entities may hold claims against and/or interests in the Debtors' estates in addition to those disclosed herein that do not fall within the scope of Stradley's representation of such entities.

7. Stradley also represents or advises, or may have represented or advised, other parties in interest with respect to the cases that have not been included in the Statement because the parties that Stradley represents do not currently intend to appear in the cases or such representations have been concluded.

8. This statement is filed strictly to comply with Federal Rule of Bankruptcy Procedure 2019, and nothing contained herein is with prejudice to any right, remedy or claim of the represented Entities. All such rights, remedies and claims are expressly reserved.

9. Stradley reserves the right to supplement or amend this Statement, including the attached Exhibit A, at any time in the future.

STRADLEY RONON STEVENS & YOUNG, LLP

Dated: December 15, 2008

By: /s/ Mark J. Dorval

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Paul A. Patterson, Esquire
Michael J. Cordone, Esquire
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VERIFICATION

I, Mark J. Dorval, declare under penalty of perjury, pursuant to 28 U.S.C. § 1746, that the facts set forth in the foregoing Statement are true and correct to the best of my knowledge, information and belief.

Dated: December 15, 2008

By: /s/ Mark J. Dorval
Mark J. Dorval, Esquire

EXHIBIT A

Attorneys For:

Delaware Management Holdings, Inc.
and its Subsidiaries and Affiliates
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AIM V.I. High Yield Fund
AIM High Yield Fund
AIM Libor Alpha Fund
AIM V.I. Diversified Income Fund
AIM V.I. Basic Balanced Fund
AIM Core Bond Fund
AIM Short Term Bond Fund
AIM Income Fund
AIM Basic Balanced Fund
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